

# **Plasma II**

## **L4: MHD stability and operational limits**

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Based on the lectures  
notes by D. Testa

- L2: The Magnetohydrodynamic (MHD) description of a plasma
- L3: MHD equilibrium configurations of interest for magnetic confinement fusion
- L4: MHD stability and operational limits

- MHD stability of the tokamak configuration
  - Conceptual examples of instabilities
  - Linear stability analysis
- Operational limits in tokamak plasmas

## Material

- See also EPFL MOOC “Plasma physics: Introduction”, module #3g (#3h), “Plasma physics: Applications”, #7c
  - <https://learning.edx.org/course/course-v1:EPFLx+PlasmaIntroductionX+3T2016/home>
  - <https://learning.edx.org/course/course-v1:EPFLx+PlasmaApplicationX+3T2016/home>
- Wesson, *Tokamaks* - Third Edition, Ch. 6.1-6.7, 7.1-7.3, 7.7-7.9, 7.18
- Zohm, *MHD Stability of Tokamaks*, Wiley-VCH, Ch. 3.1-3.3, 4.1-4.2

# Stability of the MHD equilibrium

**Def.:** MHD **equilibrium**  $\equiv$  Sum of all forces is zero

➤ **Necessary**, but **not sufficient** condition for plasma confinement

**Def.:** **Stable** MHD equilibrium  $\equiv$  Forces resulting from any small perturbation are directed to restore equilibrium

- May allow plasma confinement over longer time scales

- Important to understand whether the MHD equilibrium is stable to small perturbations

- **Will the plasma configuration survive or ultimately collapse?**
- **Will the plasma change its configuration?**

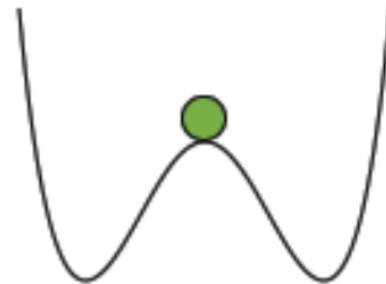
# Analogy with classical mechanics



stable



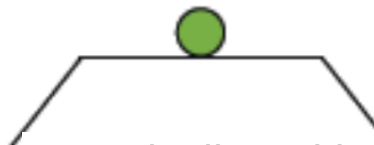
unstable



linearly unstable but  
non-linearly stable



linearly stable but  
non-linearly un-stable



marginally stable  
(neutral)

# Conceptual example: Sausage instability of the Z-pinch

- Z-pinch with axial perturbation in  $B_\theta$  ( $k_z \neq 0$ ,  $m=0$ )

Complex notation

$$\frac{d}{dr} \left[ p(r) + \frac{B_\theta^2(r)}{2\mu_0} \right] + \frac{B_\theta^2(r)}{\mu_0 r} = 0$$

Perturbation:  $\propto \exp(ik_z z + im\theta)$

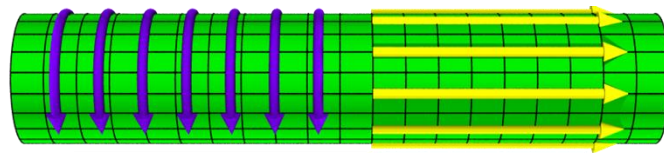


Image Credits: Wikipedia Creative Commons

Field  $B_\theta(r)$

Current  $j_z(r)$

# Conceptual example: Sausage instability of the Z-pinch

- Z-pinch with axial perturbation in  $B_\theta$  ( $k_z \neq 0$ ,  $m=0$ )

- **P<sub>1</sub>:  $B_\theta$  is stronger than equilibrium**

➤ Magnetic pressure + field line tension > plasma pressure

➤ Plasma is compressed in phase with the perturbation

- **P<sub>2</sub>:  $B_\theta$  is weaker than equilibrium**

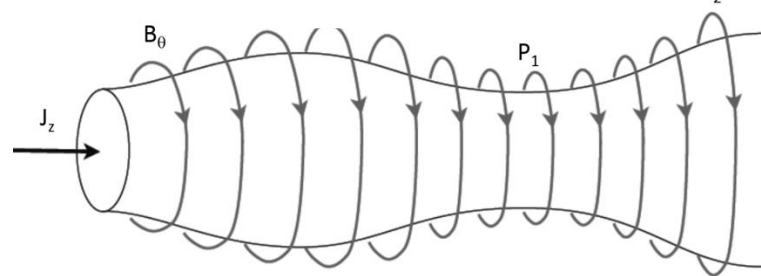
➤ Magnetic pressure + field line tension < plasma pressure

➤ Plasma expands in phase with the perturbation

- **Net global effect:** the plasma is compressed and rarified in phase with the perturbation → **sausage instability**

$$\frac{d}{dr} \left[ p(r) + \frac{B_\theta^2(r)}{2\mu_0} \right] + \frac{B_\theta^2(r)}{\mu_0 r} = 0$$

Perturbation:  $\xi_r \propto \exp(ik_z z)$



$$\text{Reminder: } B_\theta(r) = \frac{\mu_0 I_z(r)}{2\pi r}$$

# Conceptual example: Kink instability of the Z-pinch

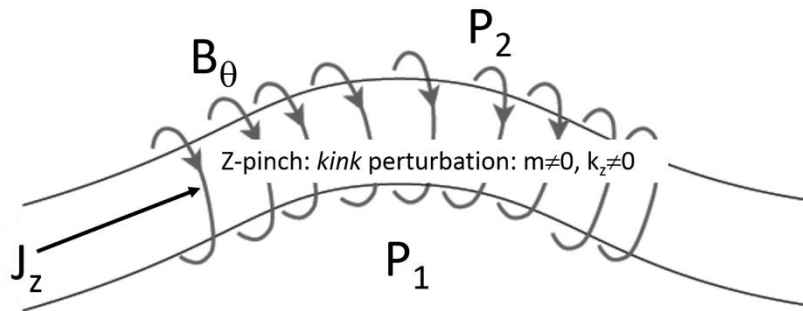
- Z-pinch with azimuthal perturbation in  $B_\theta$  ( $k_z \neq 0$ ,  $m=1$ )

- Field lines are closer in the region  $P_1$ , and more distant in the region  $P_2$

- $P_1$ :  $B_\theta$  is stronger than the equilibrium value
- $P_2$ :  $B_\theta$  is weaker than the equilibrium value

$$\frac{d}{dr} \left[ p(r) + \frac{B_\theta^2(r)}{2\mu_0} \right] + \frac{B_\theta^2(r)}{\mu_0 r} = 0$$

$$\text{Perturbation: } \xi_r \propto \exp(ik_z z + im\theta)$$



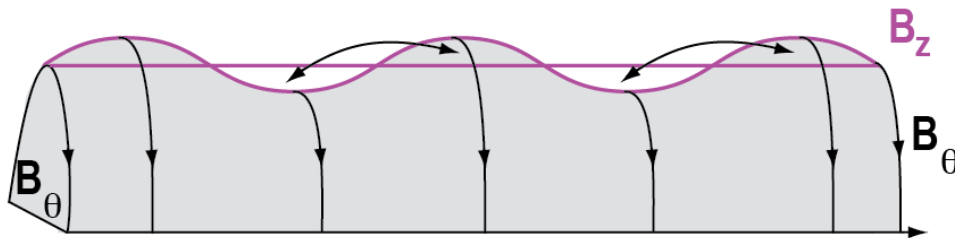
- **Net global effect:** the perturbed force is in phase with the perturbation

➔ **kink instability**



# Conceptual example: Kink instability of the screw pinch

- Add an axial (toroidal) field  $B_z \rightarrow$  screw pinch
- Displacement of the kink (or sausage) instability bends field lines  $\rightarrow$  stabilising effect



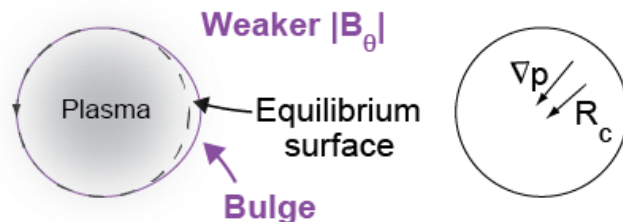
[Figure adapted from J. Freidberg, PP and FE]

- Axial (toroidal) field determines maximum axial (toroidal) current

# Interchange stability introduces the concept of good and bad curvature

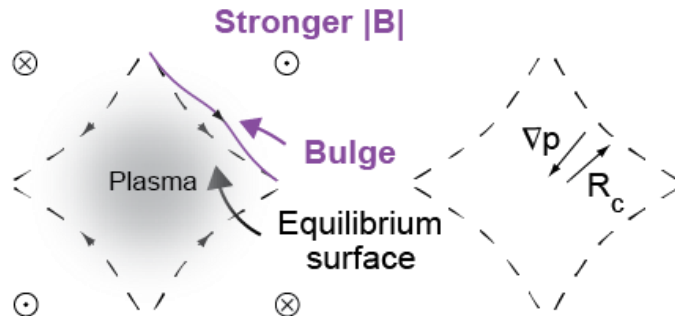
- Curvature of field lines determine response to a 'bulge'

- Convex field lines are prone to interchange (e.g. Z-pinch)



- Field line curvature and pressure gradient in same directions = **'bad curvature'**

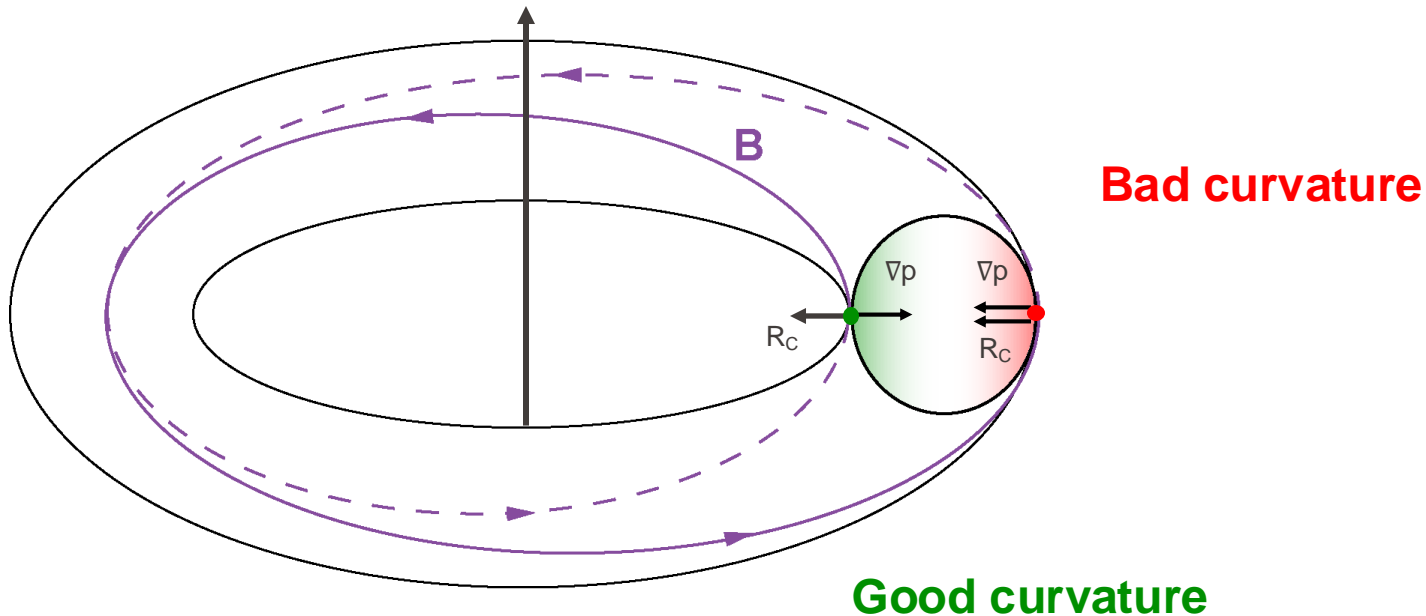
- Concave field lines resist interchange (e.g. magnetic cusp)



- Field line curvature and pressure gradient in opposite direction = **'good curvature'**

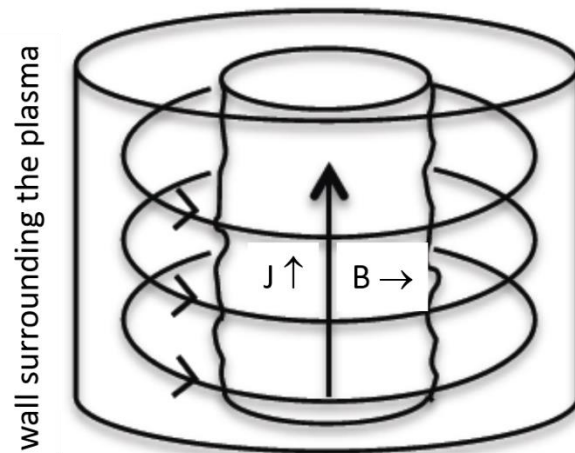
# Toroidicity introduces regions of 'good' and 'bad' curvature

- In the presence of a strong toroidal field ('tokamak') toroidal curvature dominates the field line geometry



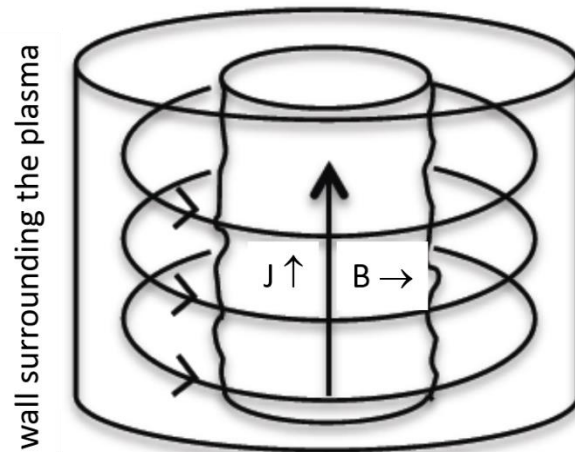
# Wall effect on MHD instabilities

- Plasma with current  $\bar{j}$  and magnetic field  $\bar{B}$
- An instability develops that pushes the plasma towards a surrounding ideal wall ( $\eta = 0$ )
- The magnetic field cannot penetrate into the wall
- What happens, if the plasma is displaced towards the wall?



# Wall effect on MHD instabilities

- As  $d\Phi/dt = 0$  in ideal MHD (see L3), the magnetic flux through every surface moving with the plasma is constant
- A displacement of the plasma towards the wall compresses the flux surfaces in the vacuum region between the plasma and the wall
- The magnetic pressure is increased and pushes the plasma back
- Plasmas can be stabilized by a surrounding wall
  - However: finite resistivity of the wall allows for flux diffusion through the wall and limits this effect to a finite time scale (typically of the order of milliseconds)



➔ Resistive Wall Modes (RWM)

# General principles for stability analysis

- Fourier (normal mode) analysis of small perturbations

$$\propto \exp(i\bar{k}\bar{x} - i\omega t)$$

Complex notation

- Sign of  $\text{Im}(\omega)$  determines stability ➔  $\text{Im}(\omega) > 0$  corresponds to **instability**

# General principles for stability analysis

- Cast MHD equation into equation of motion

$$\rho_M \partial^2 \bar{\xi} / \partial t^2 = \bar{F}(\bar{\xi})$$

where  $\xi$  is a fluid displacement

- Fourier analysis in time ( $\bar{\xi} \propto e^{-i\omega t}$ ) yields an **eigenvalue equation**

$$-\rho_M \omega^2 \bar{\xi} = \bar{F}(\bar{\xi})$$

→  $\text{sign}(\omega^2) = +1/-1$  corresponds to **stability/instability**

- Energy principle analysis: evaluate the change in **potential energy**

$$\delta W = -1/2 \int_V \bar{F}(\bar{\xi}) \cdot \bar{\xi} dV \text{ due to a displacement } \bar{\xi}$$

→  $\text{sign}(\delta W) = +1/-1$  corresponds to **stability/instability**

- **Linear stability** analysis is a frequently used **mathematical technique** to evaluate the MHD stability of equilibria

1. Linearise all fluid and MHD equations

$$Q(\bar{r}, t) = Q_0(\bar{r}) + Q_1(\bar{r}, t)$$

- $Q_0$  : equilibrium value, i.e.  $\partial Q_0 / \partial t = 0$
- $Q_1 \ll Q_0$  : small perturbation to the equilibrium
- $\varepsilon = |Q_1 / Q_0|$  : linear expansion parameter

2. Taylor expand functions of perturbed parameters

$$F(Q) = F(Q_0 + Q_1) = F(Q_0) + \frac{\partial F(Q_0)}{\partial Q} Q_1 + \frac{1}{2} \frac{\partial^2 F(Q_0)}{\partial Q^2} Q_1^2 + \dots$$

3. Use that equilibrium parameters ( $Q_0, \dots$ ) satisfy force balance
4. Keep only terms that are of order  $\varepsilon$

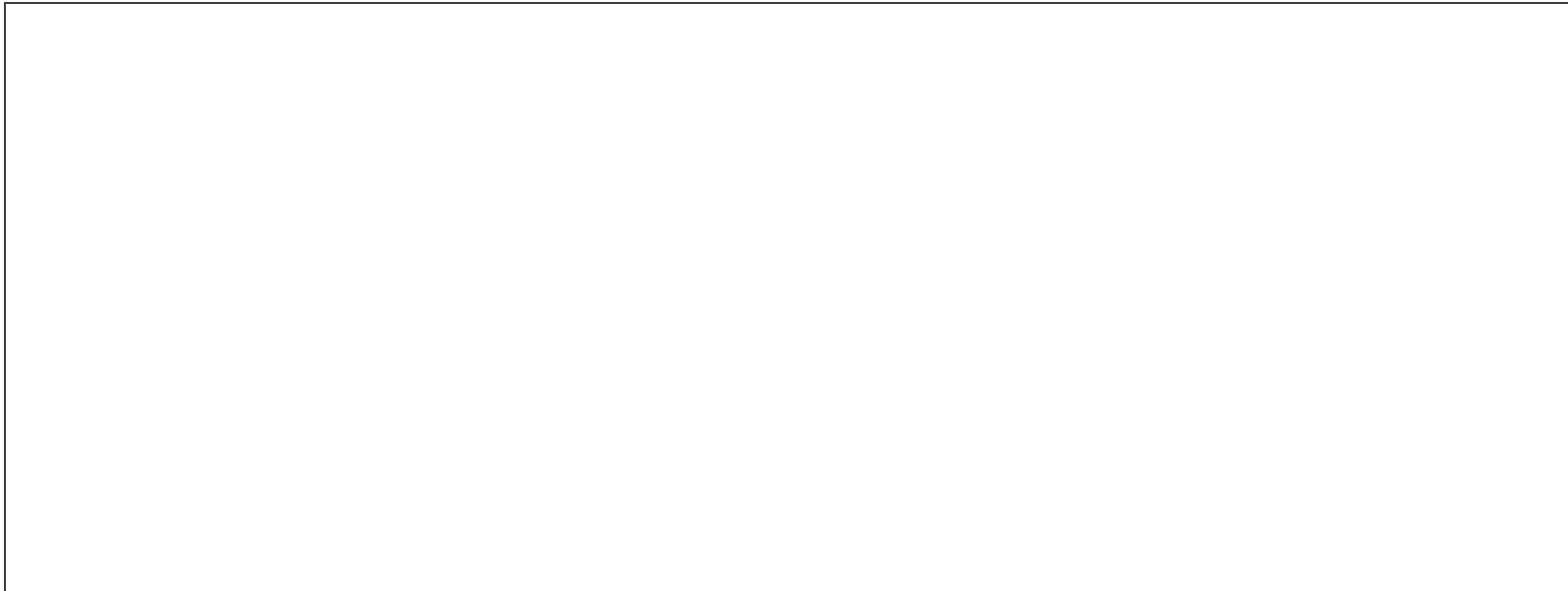


# Apply linear stability analysis to ideal MHD equations

- Expand all dependent variables
  - $\bar{B} = \bar{B}_0 + \bar{B}_1, \quad \bar{J} = \bar{J}_0 + \bar{J}_1, \quad p = p_0 + p_1, \quad \rho = \rho_0 + \rho_1$
  - Static equilibrium:  $\bar{v} = \bar{v}_1$
- Unperturbed variables satisfy equilibrium equations
  - Force balance:  $\bar{J}_0 \times \bar{B}_0 - \nabla p_0 = 0$
  - Ampere's law:  $\nabla \times \bar{B}_0 = \mu_0 \bar{J}_0$
  - Gauss's law:  $\nabla \cdot \bar{B}_0 = 0$
- Linearise equations

# Ex.: Linearise force balance equation

- Force balance:  $\rho \frac{\partial \bar{v}}{\partial t} = \bar{j} \times \bar{B} - \nabla p$



# Apply linear stability analysis to ideal MHD equations

- Expand all dependent variables

- $\bar{B} = \bar{B}_0 + \bar{B}_1, \quad \bar{J} = \bar{J}_0 + \bar{J}_1, \quad p = p_0 + p_1, \quad \rho = \rho_0 + \rho_1$
  - Static equilibrium:  $\bar{v} = \bar{v}_1$

- Equilibrium equations

- Force balance:  $\bar{J}_0 \times \bar{B}_0 - \nabla p_0 = 0$
  - Ampere's law:  $\nabla \times \bar{B}_0 = \mu_0 \bar{J}_0$
  - Gauss's law:  $\nabla \cdot \bar{B}_0 = 0$

- Linearise equations, e.g. force balance

$$\rho_0 \frac{\partial \bar{v}_1}{\partial t} = \bar{J}_0 \times \bar{B}_1 + \bar{J}_1 \times \bar{B}_0 - \nabla p_1$$

- Assume same time dependence for all perturbed quantities

$$Q_1 \propto \exp(-i\omega t) \quad (\text{normal mode expansion})$$

# Apply linear stability analysis to ideal MHD equations

- Introduce fluid displacement  $\bar{\xi}(\bar{x}, t) \Rightarrow \frac{\partial \bar{\xi}(\bar{x}, t)}{\partial t} = \bar{v}_1(\bar{x}, t)$
- Force balance equation

$$\rho_0 \frac{\partial^2 \bar{\xi}(\bar{x}, t)}{\partial t^2} = \bar{F}(\bar{\xi}(\bar{x}, t)) = -\omega^2 \rho_0 \bar{\xi}(\bar{x}, t)$$

with a force operator

$$\bar{F}(\bar{\xi}) = \bar{J}_0 \times \bar{B}_1 + \bar{J}_1 \times \bar{B}_0 - \nabla p_1$$

$$= \frac{1}{\mu_0} (\nabla \times \bar{B}_0) \times \bar{B}_1 + \frac{1}{\mu_0} (\nabla \times \bar{B}_1) \times \bar{B}_0 - \nabla p_1$$

After using Ampère's law

# Perturbed field and perturbed pressure depend on displacement

- Perturbed field  $\bar{B}_1$ : Combine Faraday and Ohm's law

$$\frac{\partial \bar{B}_1}{\partial t} = \nabla \times \bar{E}_1 = \nabla \times (\bar{v}_1 \times \bar{B}_0) \rightarrow \bar{B}_1 = \nabla \times (\bar{\xi} \times \bar{B}_0)$$

- Perturbed pressure  $p_1$ : Combine adiabatic equation of state and continuity

$$\frac{\partial p_1}{\partial t} = -p_0 \gamma \nabla \cdot \bar{v}_1 - \bar{v}_1 \cdot \nabla p_0 \rightarrow p_1 = -p_0 \gamma \nabla \cdot \bar{\xi} - \bar{\xi} \cdot \nabla p_0$$

# Apply linear stability analysis to ideal MHD equations

- Introduce fluid displacement  $\bar{\xi}(\bar{x}, t) \Rightarrow \frac{\partial \bar{\xi}(\bar{x}, t)}{\partial t} = \bar{v}_1(\bar{x}, t)$
- Force balance equation

$$\rho_0 \frac{\partial^2 \bar{\xi}(\bar{x}, t)}{\partial t^2} = \bar{F}(\bar{\xi}(\bar{x}, t)) = -\omega^2 \rho_0 \bar{\xi}(\bar{x}, t)$$

with a force operator (after using Ampère's law)

$$\bar{F}(\bar{\xi}) = \frac{1}{\mu_0} (\nabla \times \bar{B}_0) \times \bar{B}_1 + \frac{1}{\mu_0} (\nabla \times \bar{B}_1) \times \bar{B}_0 - \nabla p_1$$

- Ideal MHD force operator  $\bar{F}(\bar{\xi})$  is **self-adjoint**, i.e. satisfies the property  $\int \bar{\eta}^* \bar{F}(\bar{\xi}) d\bar{r} = \int \bar{\xi}^* \bar{F}(\bar{\eta}) d\bar{r} \rightarrow$  Eigenvalues  $\omega^2$  of  $\bar{F}(\bar{\xi})$  are real

# MHD equilibrium: linear stability analysis

- **MHD energy principle**: work done by moving the plasma through a fluid distance element  $\xi$

$$\delta W = -\frac{1}{2} \int \bar{F}(\bar{\xi}) \cdot \bar{\xi} dV$$

$$= \frac{1}{2} \int \left( \gamma p_0 (\nabla \cdot \bar{\xi})^2 + (\bar{\xi} \cdot \nabla p_0) \nabla \cdot \bar{\xi} + \frac{\bar{B}_1^2}{\mu_0} + \bar{J}_0 \cdot (\bar{\xi} \times \bar{B}_1) \right) dV + \frac{1}{2} \int \left( p_1 + \frac{\bar{B}_0 \cdot \bar{B}_1}{\mu_0} \right) \bar{\xi} \cdot d\bar{S}$$

always > 0  
stabilising

depends  
→ pressure  
driven modes

always > 0  
stabilising

depends  
→ current  
driven modes

depends  
→ role of the wall  
enclosing the plasma

or  $+ \int_{\text{vac}} \frac{B_v^2}{2\mu_0} dV$

➤ Sign of  $\delta W$  determines stability of the system

# Example: Current-driven modes

- Circular, large aspect ratio, low-  $\beta$  tokamak
  - Large aspect ratio:  $B_\phi, R \sim \text{const.}$  ( $\rightarrow q = rB_\phi/(RB_\theta)$ )
  - Low  $\beta$ :  $p_0 \sim 0$  (consider only *current-driven* modes)

$$\delta W = \pi R \int_0^a \left( \frac{\bar{B}_1^2}{\mu_0} + j_{\phi 0} (B_{r1} \xi_\theta - B_{\theta 1} \xi_r) \right) d\theta r dr + 2\pi \int_a^b \frac{B_v^2}{2\mu_0} d\theta r dr$$

- Use normal mode test function  $\xi \propto e^{i(m\theta - n\phi)}$

$$\delta W = \frac{\pi^2 B_\phi^2}{\mu_0 R} \left\{ \int_0^a \left[ \left( r \frac{d\xi}{dr} \right)^2 + (m^2 - 1) \xi^2 \right] \left( \frac{n}{m} - \frac{1}{q} \right)^2 r dr \right. \\ \left. + \left[ \frac{2}{q_a} \left( \frac{n}{m} - \frac{1}{q_a} \right) + (1 + m\lambda) \left( \frac{n}{m} - \frac{1}{q_a} \right)^2 \right] a^2 \xi_a^2 \right\}$$



# Example: Current-driven modes (cont.)

- Inspect (potential) energy functional

$$\delta W = \frac{\pi^2 B_\phi^2}{\mu_0 R} \left\{ \int_0^a \left[ \left( r \frac{d\xi}{dr} \right)^2 + (m^2 - 1) \xi^2 \right] \left( \frac{n}{m} - \frac{1}{q} \right)^2 r dr \right. \\ \left. + \left[ \frac{2}{q_a} \left( \frac{n}{m} - \frac{1}{q_a} \right) + (1 + m\lambda) \left( \frac{n}{m} - \frac{1}{q_a} \right)^2 \right] a^2 \xi_a^2 \right\}$$

- Plasma contribution least stable for  $m = 1 \wedge \xi = \text{const.}$  when

$$\delta W_{\text{plasma}} = 0$$

- Ideal wall at  $r = a \rightarrow \xi_a = 0 \rightarrow$  need to go to higher order expansion of  $\delta W_{\text{plasma}}$  (**internal kink mode**)
- $\xi_a \neq 0 \rightarrow \delta W_{\text{vacuum}}$  determines stability. Assume no wall ( $\lambda = 1$ ):  $q_a > \frac{1}{n}$  for stability

# Example: Current-driven modes (cont.)

- Inspect (potential) energy functional

$$\delta W = \frac{\pi^2 B_\phi^2}{\mu_0 R} \left\{ \int_0^a \left[ \left( r \frac{d\xi}{dr} \right)^2 + (m^2 - 1) \xi^2 \right] \left( \frac{n}{m} - \frac{1}{q} \right)^2 r dr \right. \\ \left. + \left[ \frac{2}{q_a} \left( \frac{n}{m} - \frac{1}{q_a} \right) + (1 + m\lambda) \left( \frac{n}{m} - \frac{1}{q_a} \right)^2 \right] a^2 \xi_a^2 \right\}$$

- All modes with  $\frac{m}{n} < q_a$  stable for any wall position
  - For plasmas where  $q$  increases with  $r$ , current driven modes with resonant surface inside the plasma are stable

# Stability of the MHD equilibrium: summary

- Main class of instabilities: sausage (interchange), kink, tearing
  - Wall surrounding the plasma can be stabilizing because of the frozen-in flux condition in ideal MHD
- Mathematical approach: linearise fluid and Maxwell's equations
  - Eigenvalue analysis to determine stability
  - Energy principle to determine stability

- MHD stability of the tokamak configuration
  - Conceptual examples of instabilities
  - Linear stability analysis
  - Waves in ideal MHD
  
- **Operational limits in tokamak plasmas**

# Performance and operational limits of modern fusion devices

- Fusion performance (see L1)
  - To produce **thermonuclear fusion** in magnetically confined plasmas we need  $n\tau_E \sim 10^{20} \text{m}^{-3}\text{s}$  for  $T \geq 10 \text{keV}$
  - For thermonuclear fusion to be economically attractive we need an engineering fusion energy gain in the range  $2 \leq Q_E \leq 10$  (see L1 notes)



- This corresponds to a physics fusion energy gain in the range  $10 \leq Q \leq 40$
- **Operational limits:** What limits the attainable  $Q$ ?

# Fusion performance and operational limits

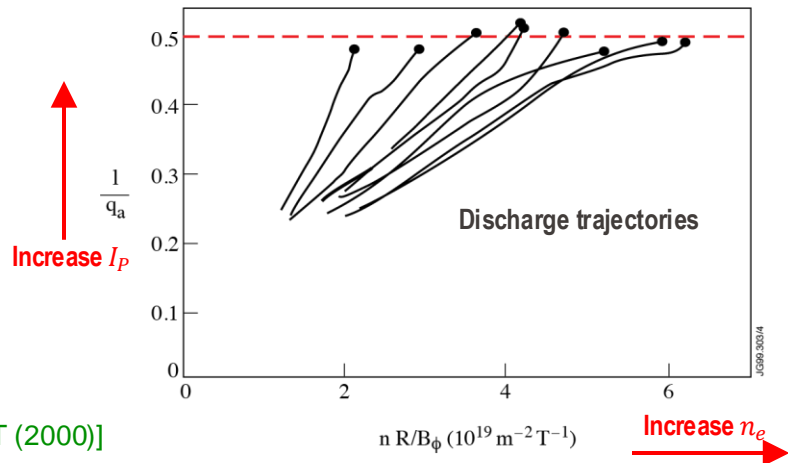
- **Break-even**: a sufficient  $nT\tau_E$  has to be reached at  $T \geq 10\text{keV}$
  - Energy confinement time increases with current (see L5)  $\rightarrow \tau_E \propto I_P$
  - Fusion power increases with plasma pressure  $\rightarrow P_{\text{fus}} \propto (nT)^2 \propto \beta^2$  (for  $5\text{keV} < T < 15\text{keV}$ )
  - $I_p$ ,  $n$ , and  $p$  are limited by different mechanisms: operational limits
  - Approaching operational limits leads to disruptions (hard limit), or confinement degradation (soft limit)
  - How to build an economically viable fusion reactor?
    - Fix  $B_\phi$  as high as possible  $\rightarrow$  then **maximise**  $\{I_P, n, \beta\}$  to minimise  $V$  (as cost  $\propto$  size)
- $\rightarrow$  The maximum values of  $\{I_P, n, \beta\}$  are all limited by MHD instabilities!

# Operational limit: plasma current

- Toroidal field has to be sufficiently large to suppress the kink instability driven by the poloidal field
  - Ratio of toroidal and poloidal field expressed by the safety factor

$$q_a = \frac{aB_{\phi,0}}{R_0B_{\theta,a}} = \frac{2\pi a^2 B_{\phi,0}}{\mu_0 R_0 I_P} \quad (\text{for a circular cylindrical plasma})$$

- Stability requires  $q_a \geq 2$



[Figure from J. Wesson, The Science of JET (2000)]

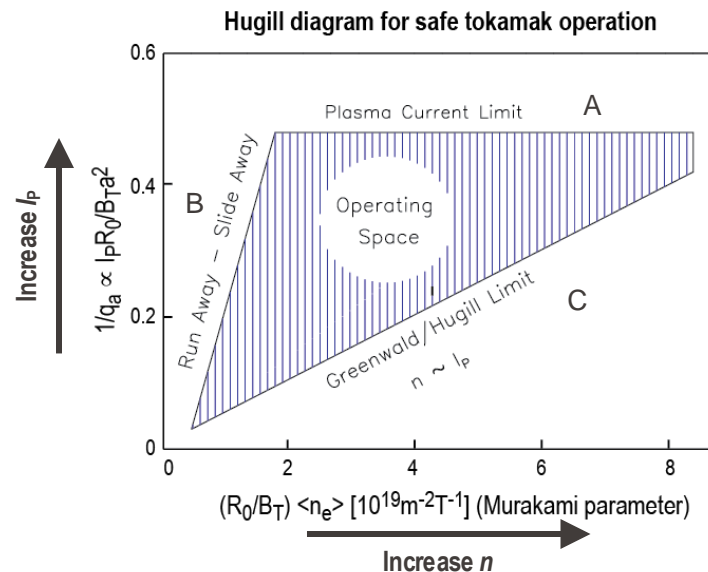
# Operational limits: Hugill's diagram

## ■ Hugill's diagram for safe operation

- **A:** Minimum safety factor  $q_a > 2$  required to avoid current-driven kink instability
- **B:** Minimum density required to avoid generation of runaway electrons
- **C:** Maximum density increases with plasma current (Greenwald limit)

## ■ Operation beyond limits of the Hugill's diagram

→ disruptions



[Figure adopted from M. Greenwald, PPCF (2002)]

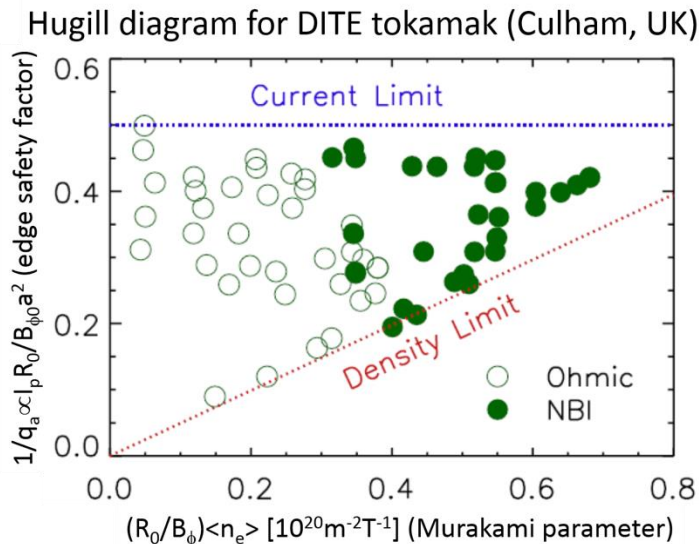


# Operational limits: plasma density

- **Greenwald density limit:** the maximum achievable density depends on plasma current and plasma size

$$\rightarrow n \leq n_G = I_p / (\pi a^2)$$

- With  $n_G$  in  $10^{20}\text{m}^{-3}$ ,  $I_p$  in MA and  $a$  in m
- Exceeding the Greenwald density limit typically leads to disruption



# Operational limits: (normalized) plasma pressure

- **Troyon limit:** limit of normalized plasma pressure  $\beta$  due to global ideal MHD kink mode scales as  $\beta_{\max} = C_{\beta} I_P / (aB_0)$ 
  - $C_{\beta} \sim 2 \rightarrow 5$  when optimizing plasma shaping
- Definition of normalized beta  $\beta_N \equiv \frac{\beta}{I_P / (aB_0)}$ 
  - With  $\beta$  in %,  $a$  in m,  $B$  in T and  $I_p$  in MA

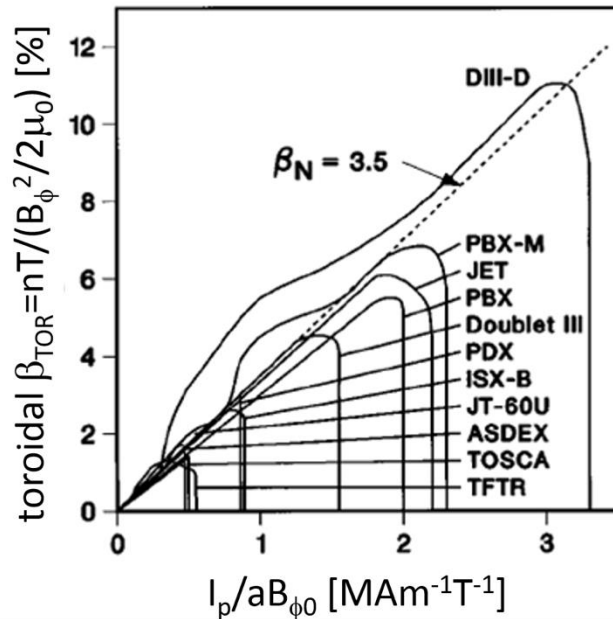


Image credits: G.S. Taylor et al., note GA-A21821, 1994

# Operational limits: (normalized) plasma pressure

- **Troyon limit**: limit of normalized plasma pressure  $\beta$  due to global ideal MHD kink mode scales as  $\beta_{\max} = C_{\beta} I_P / (aB_0)$ 
  - $C_{\beta} \sim 2 \rightarrow 5$  when optimizing plasma shaping
- Definition of normalized beta  $\beta_N \equiv \frac{\beta}{I_P / (aB_0)}$ 
  - With  $\beta$  in %,  $a$  in m,  $B$  in T and  $I_p$  in MA
- In practice  $\beta$ -limit usually set by **resistive MHD instabilities** in the vicinity of ideal MHD limit

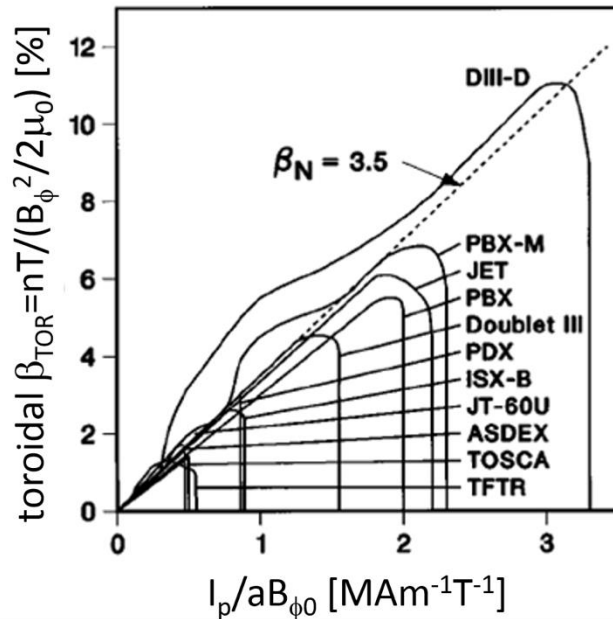


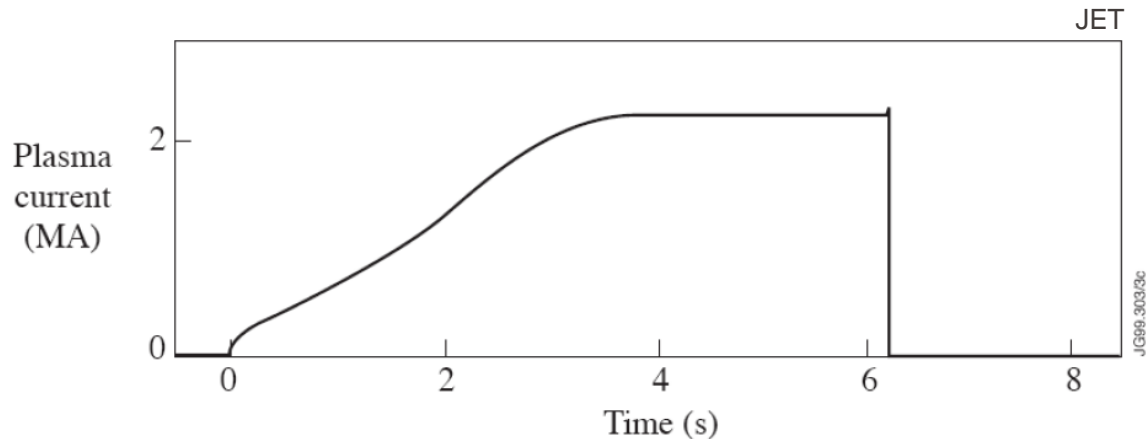
Image credits: G.S. Taylor et al., note GA-A21821, 1994

# Operational limits: summary

- **Current limit:** plasma current limited by minimum safety factor  $q_a \geq 2$  to avoid current driven kink mode
  - Plasma current  $I_p$  exceeds safety factor limit → **disruption**
- **Greenwald limit:** maximum achievable density  $n_{\max} \leq n_G$  with Greenwald density  $n_G = I_P / (\pi a^2)$  [ $10^{20}/m^3$ , MA, m]
  - Exceeding the Greenwald limit → **disruption**
- **Troyon limit:** maximum achievable  $\beta$  scales as  $\beta_{\max} = C_\beta I_P / (a B_0)$  [% , MA, m, T]
  - $C_\beta \sim 2 \rightarrow 5$  when optimizing plasma shaping
  - Exceeding the Troyon-limit → **disruption**
- **Disruption:** an exceptionally rapid  $I_p$  quench in tokamaks
  - Plasma energy fully lost in  $\sim 1$  ms, several GWs dumped onto reactor wall  
→ **serious damage!**

# Operational limits: disruption

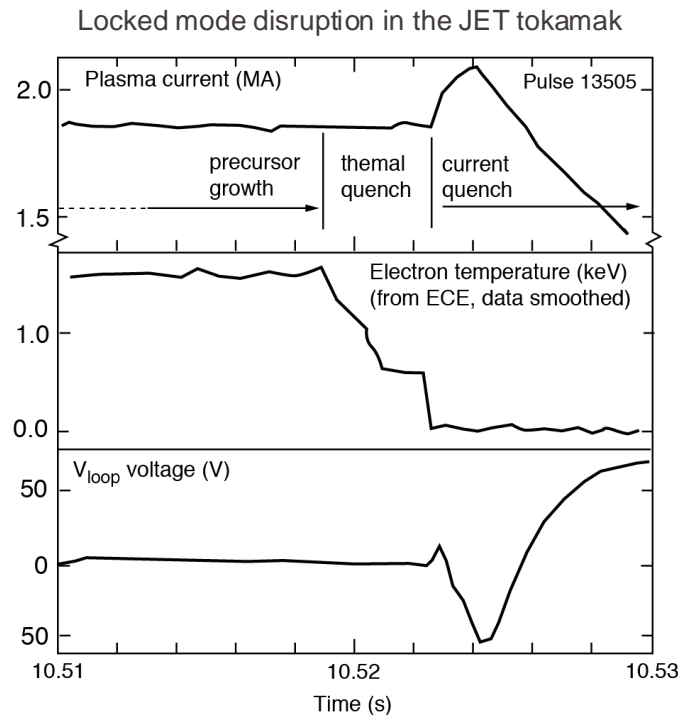
- **Disruptions**: exceptionally rapid loss of the plasma in tokamaks
  - Note: stellarators in principle disruptions-free
- Plasma energy lost in  $\sim 1\text{ms}$  and several GWs (e.g. in JET) dumped onto device's wall



[Figure from J. Wesson, The Science of JET (2000)]

# Operational limits: disruption

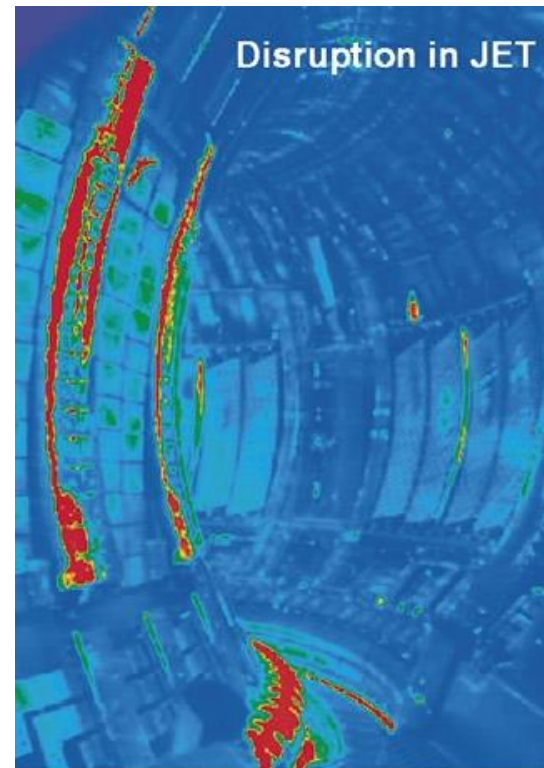
- Phase 1: **Precursor growth**
  - Instability growth may already degrade confinement (typical  $\tau \sim 10\text{ms}$ )
- Phase 2: **Thermal quench**
  - Rapid loss of the kinetic plasma energy (typical  $\tau \sim 1\text{ms}$ ) to limiting surfaces ( $\sim 10\text{MJ}$  in JET)
  - Cooling flattens current profile and induces a current spike
- Phase 3: **Current quench**
  - Magnetic energy is dissipated through impurity radiation and eddy currents in the vessel wall



[ITER Physics Basis, Chapter 3 (1999), Fig. 52]

# Operational limits and MHD instabilities: disruption

- **Disruptions**: may cause damage to plasma facing components
- **Melting**: metals melt and carbons sublimate when the heat flux exceeds the limits of the materials
- **ITER**: only ~5 *very minor* disruptions allowed over its entire ~30yrs life-time!



# Fusion performance, operational limits: summary

- **Fusion performance:** scales as  $P_{\text{fus}} \propto \beta^2$  for the typical operating range of {density, temperature}
  - $I_p$ ,  $n$ , and  $p$  are of outmost importance for optimizing a reactor
  - These parameters are constrained within limited operational range described by theoretical and empirical scaling laws
- **Operational limits:** affect **maximum  $\{n, \beta, I_p\}$  values** that can be achieved in the optimal temperature range for fusion
- Approaching operational limits may lead to disruptions (hard limit) or confinement degradation (soft limit)
- Passive control of instabilities: use intrinsic stabilization mechanisms, e.g. by the wall surrounding the plasma
- *Active control: detect the onset of an instability, and apply feedback control schemes in real-time to stabilize the instability or limit its development*





# Classification of instabilities

- Various classification schemes exist
- Internal and external modes
  - Does the plasma surface (have to) move as the instability grows?
    - Only external modes can benefit from wall stabilisation (distinguish no-wall and conducting wall modes)
    - Internal modes typically do not lead to catastrophic loss of plasma
- Pressure-driven and current-driven modes
  - Pressure driven modes include modes driven by perpendicular current (combination of pressure gradient and curvature radius)
  - Pressure-driven modes may be ‘interchange’ or ‘ballooning’
  - Current driven modes may even exist at low beta and are also called “kink-modes”

# Safety factor – large aspect ratio, elliptical cross section

- **Safety factor:** Average number of toroidal turns per poloidal turn of a field line

$$q(r) = \frac{r B_{\phi,0}}{R_0 B_{\theta}(r)} \sqrt{\frac{1 + \kappa^2}{2}}$$

- Link flux surface averaged  $B_{\theta}$  to enclosed current  $I(r)$

$$2\pi r \sqrt{\frac{1 + \kappa^2}{2}} B_{\theta}(r) = \mu_0 I(r)$$

- Dependence of safety factor on plasma current

$$q(r) = \frac{2\pi r^2 B_{\phi,0}}{\mu_0 R_0 I(r)} \frac{1 + \kappa^2}{2}$$

